

ANNEX I

GENERAL

2st

STATISTICAL INFORMATION REPORT FOR YEAR

2016

CLOSING DATE OF PERIOD

12/31/2016

I. IDENTIFICATION DATA

Registered Company name: PROMOTORA DE INFORMACIONES, S.A.

Registered address:

GRAN VÍA, 32

Tax ID no. (CIF)

A28297059

II. SUPPLEMENTARY INFORMATION TO PREVIOUSLY RELEASED PERIODIC INFORMATION

Explanation of the main modifications with respect to the previously released periodic information:

(complete only in the situations indicated in section B) of the instructions)

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

ASSETS

		PRESENT PER. 12/31/2016	PREVIOUS PER. 12/31/2015
A) NON-CURRENT ASSETS	0040	1,318,856	2,074,934
1. Intangible assets:	0030	327	983
a) Goodwill	0031		
b) Other intangible assets	0032	327	983
2. Property, plant and equipment	0033	862	823
3. Investment properties	0034		
4. Long-term investment in group companies and associates	0035	1,033,891	1,715,568
5. Long-term financial investments	0036	1,175	1,059
6. Deferred tax assets	0037	282,601	356,501
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	43,945	427,356
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	2,563	25,919
a) Trade receivables for sales and services	0061	2,321	23,115
b) Other receivables	0062	36	681
c) Current tax assets	0063	206	2,123
4. Short-term investments in group companies and associates	0064	34,296	46,391
5. Short-term financial investments	0070	4,188	101,522
6. Current accrual accounts	0071	1,189	2,309
7. Cash and cash equivalents	0072	1,709	251,215
TOTAL ASSETS (A+B)	0100	1,362,801	2,502,290

EQUITY AND LIABILITIES

		PRESENT PER. 12/31/2016	PREVIOUS PER. 12/31/2015
A) EQUITY (A.1+ A.2+ A.3)	0195	(343,091)	(430,044)
A.1) CAPITAL AND RESERVES	0180	(343,310)	(430,175)
1. Share Capital:	0171	235,008	235,008
a) Authorized capital	0161	235,008	235,008
b) Less: Uncalled capital	0162		
2. Share premium	0172	1,371,299	1,371,299
3. Reserves	0173	122,942	119,722
4. Less: Treasury stock	0174	(1,735)	(2,386)
5. Profit/loss brought forward	0178	(2,200,226)	(2,195,064)
6. Other shareholder contributions	0179		
7. Net income for the year	0175	(1,298)	(5,162)
8. Less: Interim dividend	0176		
9. Other equity instruments	0177	130,700	46,408
A.2) VALUATION ADJUSTMENTS	0188	219	131
1. Available for sale financial assets	0181	219	131
2. Hedging transactions	0182		
3. Other	0183		
A.3) GRANTS, DONATIONS AND GIFTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	1,665,489	1,987,387
1. Long-term provisions	0115	25,158	111,135
2. Long-term debts	0116	1,544,453	1,751,785
a) Bank borrowings and bonds and other negotiable securities	0131	1,544,453	1,751,785
b) Other non-current financial liabilities	0132		
3. Long-term payable to group and associates companies	0117	94,171	113,236
4. Deferred tax liabilities	0118	1,707	11,231
5. Other non-current liabilities	0135		
6. Long-term accrual accounts	0119		
B) CURRENT LIABILITIES	0130	40,403	944,947
1. Non-current liabilities held for sale	0121		
2. Short-term provisions	0122		
2. Short-term payables	0123	212	883
a) Bank borrowings and bonds and other negotiable securities	0133	212	780
b) Other financial liabilities	0134		103
4. Current payables to group and associates companies	0129	23,866	921,921
5. Trade and other payables	0124	16,325	22,143
a) Suppliers	0125	310	257
b) Other accounts payable	0126	15,364	20,794
c) Current tax liabilities	0127	651	1,092
6. Other current liabilities	0136		
7. Current accrual accounts	0128		
TOTAL EQUITY AND LIABILITIES (A+B+C)	0200	1,362,801	2,502,290

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL INCOME STATEMENT
(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT CURR. PERIOD (2nd HALF)		PREVIOUS CURR. PERIOD (2nd HALF)		CURRENT CUMULATIVE 12/31/2016		PREVIOUS CUMULATIVE 12/31/2015	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenues	0205	5,158	100.00%	4,624	100.00%	22,009	100.00%	21,475	100.00%
(+/-) Variation in inventories of finished products and products in process	0206								
(+) Own work capitalized	0207								
(-) Suppliers	0208								
(+) Other operating revenues	0209	938	18.19%	275	5.95%	949	4.31%	286	1.33%
(-) Staff costs	0217	(76)	(1.47%)	(7,222)	(156.19%)	(7,141)	(32.45%)	(14,287)	(66.53%)
(-) Other operating expenses	0210	(18,285)	(354.50%)	(8,302)	(179.54%)	(28,449)	(129.26%)	(18,466)	(85.99%)
(-) Depreciation and amortization charge	0211	(215)	(4.17%)	(435)	(9.41%)	(722)	(3.28%)	(942)	(4.39%)
(+) Allocation of grants for non-financial assets and others	0212								
(+) Overprovision	0213								
(+/-) Impairment and results on fixed asset disposals	0214								
(+/-) Other income	0215								
= RESULT FROM OPERATIONS	0245	(12,480)	(241.95%)	(11,060)	(239.19%)	(13,354)	(60.68%)	(11,934)	(55.57%)
(+) Finance income	0250	(23,890)	(463.16%)	23,465	507.46%	41,017	186.36%	88,372	411.51%
(-) Finance expenses	0251	14,241	276.10%	(46,357)	(1,002.53%)	(79,960)	(363.31%)	(140,558)	(654.52%)
(+/-) Change in value of financial instruments	0252	(684)	(13.26%)	42	0.91%	0	0.00%	726	3.38%
(+/-) Exchange differences (net)	0254	38	0.74%	(102)	(2.21%)	3	0.01%	(137)	(0.64%)
(+/-) Impairment and results on disposals of financial instrument	0255	75,249	1,458.88%	2,003	43.32%	62,710	284.93%	(10,536)	(49.06%)
= NET FINANCIAL RESULT	0256	64,954	1,259.29%	(20,949)	(453.05%)	23,770	108.00%	(62,133)	(289.33%)
= PROFIT (LOSS) BEFORE TAX	0265	52,474	1,017.33%	(32,009)	(692.24%)	10,416	47.33%	(74,067)	(344.90%)
(+/-) Income tax	0270	(75,622)	(1,466.11%)	8,012	173.27%	(11,419)	(51.88%)	72,215	336.27%
= PROFIT (LOSS) FOR THE YEAR FROM CONTINUING OPERATIONS	0280	(23,148)	(448.78%)	(23,997)	(518.97%)	(1,003)	(4.56%)	(1,852)	(8.62%)
(+/-) Net income for the year from discontinued operations net of tax	0285	399	7.74%	(2,616)	(56.57%)	(295)	(1.34%)	(3,310)	(15.41%)
= PROFIT (LOSS) FOR THE YEAR	0300	(22,749)	(441.04%)	(26,613)	(575.54%)	(1,298)	(5.90%)	(5,162)	(24.04%)
EARNINGS PER SHARE		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
Basic	0290		(0.30)		(0.37)		(0.01)		(0.07)
Diluted	0295		(0.30)		(0.37)		(0.01)		(0.07)

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSE (PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
A) PROFIT (LOSS) FOR THE YEAR (from the income statement)	0305	(1,298)	(5,162)
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	0310	88	(32)
1. From measurement of financial instruments:	0320	117	(43)
a) Financial assets held for sale	0321	117	(43)
a) Other revenues/(expenses)	0323		
2. From cash flow hedges	0330		
3. Grants, donations and gifts received	0340		
4. From actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345	(29)	11
C) TRANSFERS TO INCOME STATEMENT:	0350	0	(22,272)
1. From measurement of financial instruments:	0355	0	(30,933)
a) Financial assets held for sale	0356		(30,933)
a) Other revenues/(expenses)	0358		
2. From cash flow hedges	0360		
3. Grants, donations and gifts received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370	0	8,661
TOTAL RECOGNISED INCOME/(EXPENSE) (A+ B+ C)	0400	(1,210)	(27,466)

IV. SELECTED FINANCIAL INFORMATION
 4. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY (1/2)
 INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY
 (PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

PRESENT PERIOD		Equity					Adjustments for changes in value	Grants, donations and gifts received	Total Equity
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the year	Other equity instruments			
Opening balance at 01/01/2016	3010	235,008	(704,044)	(2,386)	(5,162)	46,408	131	0	(430,045)
Adjustment for changes in accounting policy	3011								0
Adjustment for errors	3012								0
Adjusted opening balance	3015	235,008	(704,044)	(2,386)	(5,162)	46,408	131	0	(430,045)
I. Total recognised income/ (expense)	3020				(1,298)		88		(1,210)
II. Transactions with shareholders or owners	3025	0	(1,824)	651	0	84,292	0	0	83,119
1. Capital increases/ (reductions)	3026								0
2. Conversion of financial liabilities into equity	3027		(1,950)			84,292			82,342
3. Distribution of dividends	3028								0
4. Trading with own shares (net)	3029		126	651					777
5. Increases/ (reductions) for business combinations	3030								0
6. Other transactions with shareholders or owners	3032								0
III. Other changes in equity	3035	0	(117)	0	5,162	0	0	0	5,045
1. Share based payments	3036								0
2. Transfers between equity accounts	3037		(5,162)		5,162				0
3. Other variations	3038		5,045						5,045
Closing balance at 12/31/2016	3040	235,008	(705,985)	(1,735)	(1,298)	130,700	219	0	(343,091)

IV. SELECTED FINANCIAL INFORMATION
4. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY (2/2)
INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY
(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

PREVIOUS PERIOD		Equity				Adjustments for changes in value	Grants, donations and gifts received	Total Equity	
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the year				Other equity instruments
Opening balance at 01/01/2015 (comparative period)	3050	215,808	90,292	(3,116)	(912,696)	46,408	22,435	0	(540,869)
Adjustment for changes in accounting policy	3051								0
Adjustment for errors	3052								0
Adjusted opening balance (comparative period)	3055	215,808	90,292	(3,116)	(912,696)	46,408	22,435	0	(540,869)
I. Total recognised income/ (expense)	3060				(5,162)		(22,304)		(27,466)
II. Transactions with shareholders or owners	3065	19,200	42,390	730	0	0	0	0	62,320
1. Capital increases/ (reductions)	3066	19,200	42,628						61,828
2. Conversion of financial liabilities into equity	3067								0
3. Distribution of dividends	3068								0
4. Trading with own shares (net)	3069		(238)	730					492
5. Increases/ (reductions) for business combinations	3070								0
6. Other transactions with shareholders or owners	3072								0
III. Other changes in equity	3075	0	(836,725)	0	912,696	0	0	0	75,971
1. Share based payments	3076								0
2. Transfers between equity accounts	3077		(912,696)		912,696				0
3. Other variations	3078		75,971						75,971
Closing balance at 12/31/2015 (comparative period)	3080	235,008	(704,043)	(2,386)	(5,162)	46,408	131	0	(430,044)

IV. SELECTED FINANCIAL INFORMATION
5. INDIVIDUAL STATEMENT OF CASH FLOWS
2.(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
A) CASH FLOWS FROM OPERATING ACTIVITIES (1+ 2+ 3+ 4)	0435	(31,096)	(41,331)
1. Profit (loss) before tax	0405	10,416	(74,067)
2. Adjustments to profit (loss):	0410	(45,340)	121,922
(+) Depreciation and amortization charge	0411	722	(2,368)
(+/-) Other adjustments to income (nets)	0412	(46,062)	124,290
3. Changes in working capital	0415	18,882	(28,475)
4. Other cash flows from operating activities:	0420	(15,054)	(60,711)
(-) Interest paid	0421	(29,015)	(36,057)
(+) Dividends received	0422	10,579	10,948
(+) Interest received	0423	4,423	6,790
(+/-) Income tax recovered/(paid)	0430	8,636	(2,299)
(+/-) Other sums received/(paid) from operating activities	0425	(9,677)	(40,093)
B) CASH FLOWS FROM INVESTING ACTIVITIES (1+2)	0460	30,566	843,786
1. Payments for investments:	0440	(69,314)	(113)
(-) Group companies, associates and business units	0441	(65,214)	
(-) Property, plant and equipment, intangible assets and investment properties	0442		(113)
(-) Other financial assets	0443	(4,100)	
(-) Other assets	0444		
2. Proceeds from disposals:	0450	99,880	843,899
(+) Group companies, associates and business units	0451	34,880	681,699
(+) Property, plant and equipment, intangible assets and investment properties	0452		
(+) Other financial assets	0453	65,000	162,200
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1+2+ 3)	0490	(248,976)	(620,795)
1. Sums received /(paid) in respect of equity instruments:	0470	(1,131)	60,758
(+) Issues	0471	(1,131)	61,639
(-) Amortization	0472		
(-) Acquisition	0473		(2,485)
(+) Disposal	0474		1,604
(+) Grants, donations and gifts received	0475		
2. Sums received /(paid) for financial liability instruments:	0480	(247,845)	(678,814)
(+) Issues	0481		105,288
(-) Repayment and redemption	0482	(247,845)	(784,102)
3. Payments of dividends and remuneration on other equity instruments	0485		(2,739)
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATES	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+ B+ C+ D)	0495	(249,506)	181,660
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	251,215	69,555
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E+ F)	0500	1,709	251,215
COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
(+) Cash and banks	0550	1,709	251,215
(+) Other financial assets	0552		
(-) <i>Less: Bank overdrafts repayable on demand</i>	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	1,709	251,215

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED)

Units: Thousands of euros

ASSETS		PRESENT PER. 12/31/2016	PREVIOUS PER. 12/31/2015
A) NON-CURRENT ASSETS	1040	1,273,699	1,336,733
1. Intangible assets:	1030	723,917	706,349
a) Goodwill	1031	593,121	577,298
b) Other intangible assets	1032	130,796	129,051
2. Property, plant and equipment	1033	122,390	127,866
3. Investment properties	1034	138	343
4. Investments accounted for using the equity method	1035	36,690	42,841
5. Non-current financial assets	1036	33,892	30,904
6. Deferred tax assets	1037	353,653	425,218
7. Other non-current assets	1038	3,019	3,212
B) CURRENT ASSETS	1085	852,732	1,026,659
1. Non-current assets held for sale	1050		47
2. Inventories	1055	168,679	153,521
3. Trade and other receivables:	1060	418,124	439,637
a) Trade receivables for sales and services	1061	343,903	366,673
b) Other receivables	1062	74,221	72,964
c) Current tax assets	1063		
4. Other current financial assets	1070	19,506	114,453
5. Other current assets	1075	0	0
6. Cash and cash equivalents	1072	246,423	319,001
TOTAL ASSETS (A + B)	1100	2,126,431	2,363,392

EQUITY AND LIABILITIES

		PRESENT PER. 12/31/2016	PREVIOUS PER. 12/31/2015
A) EQUITY (A.1+ A.2+ A.3)	1195	(336,045)	(394,587)
A.1) CAPITAL AND RESERVES	1180	(424,461)	(423,918)
1. Share Capital	1171	235,008	235,008
a) Authorized capital	1161	235,008	235,008
b) Less: Uncalled capital	1162		
2. Share premium	1172	1,371,299	1,371,299
3. Reserves	1173	(25,375)	(23,393)
4. Less: Treasury stock	1174	(1,735)	(2,386)
5. Profit/loss brought forward	1178	(2,084,899)	(2,056,148)
6. Other shareholder contributions	1179		
7. Profit (loss) for year attributable to parent company	1175	(67,859)	5,294
8. Less: Interim dividend	1176	0	
9. Other equity instruments	1177	149,100	46,408
A.2) OTHER ACCUMULATED GLOBAL RESULT	1188	(664)	(37,605)
1. Items that are not reclassified to result of the year	1186		
2. Items that may be subsequently classified to result for the year	1187	(664)	(37,605)
a) Financial assets available for sale	1181	145	57
b) Operaciones de cobertura	1182		
c) Diferencias de conversión	1184	(809)	(37,662)
d) Otros	1183		
EQUITY ATTRIBUTABLE TO THE PARENT COMPANY (A.1 + A.2)	1189	(425,125)	(461,523)
A.3) MINORITY INTERESTS	1193	89,080	66,936
B) NON-CURRENT LIABILITIES	1120	1,909,125	2,176,489
1. Grants	1117	1,376	1,302
2. Non-current provisions	1115	56,516	59,746
3. Non-current financial liabilities:	1116	1,789,684	2,039,580
a) Bank borrowings and bonds and other negotiable securities	1131	1,653,535	1,907,758
b) Other non-current financial liabilities	1132	136,149	131,822
4. Deferred tax liabilities	1118	21,055	36,452
5. Other non-current liabilities	1135	40,494	39,409
C) CURRENT LIABILITIES	1130	553,351	581,490
1. Non-current liabilities held for sale	1121	0	0
2. Current provisions	1122	8,071	7,511
3. Current financial liabilities:	1123	91,592	123,882
a) Bank borrowings and bonds and other negotiable securities	1133	68,488	100,765
b) Other financial liabilities	1134	23,104	23,117
4. Trade and other payables:	1124	432,823	427,315
a) Suppliers	1125	301,636	296,062
b) Other accounts payable	1126	131,187	131,253
c) Current tax liabilities	1127		
5. Other current liabilities	1136	20,865	22,782
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	2,126,431	2,363,392

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT CURR. PERIOD (2nd HALF)		PREVIOUS PERIOD (2nd HALF)		CURRENT CUMULATIVE 12/31/2016		PREVIOUS CUMULATIVE 12/31/2015		
		Amount	%	Amount	%	Amount	%	Amount	%	
		(+)	Revenues	1205	713,654	100.00%	710,067	100.00%	1,329,961	100.00%
(+/-)	Variation in inventories of finished products and products in process	1206								
(+)	Own work capitalized	1207	1,059	0.15%	169	0.02%	1,059	0.08%	325	0.02%
(-)	Suppliers	1208	(116,792)	(16.37%)	(115,100)	(16.21%)	(217,437)	(16.35%)	(212,779)	(15.78%)
(+)	Other operating revenues	1209	15,373	2.15%	9,223	1.30%	22,612	1.70%	19,742	1.46%
(-)	Staff costs	1217	(195,201)	(27.35%)	(198,490)	(27.95%)	(388,709)	(29.23%)	(412,773)	(30.62%)
(-)	Other operating expenses	1210	(283,752)	(39.76%)	(273,842)	(38.57%)	(531,731)	(39.98%)	(533,987)	(39.61%)
(-)	Depreciation and amortization charge	1211	(46,728)	(6.55%)	(46,643)	(6.57%)	(83,196)	(6.26%)	(90,611)	(6.72%)
(+)	Allocation of grants for non-financial assets and others	1212								
(+/-)	Impairment and results on fixed asset disposals	1214	917	0.13%	1,652	0.23%	915	0.07%	2,905	0.22%
(+/-)	Other income	1215								
=	RESULT FROM OPERATIONS	1245	88,530	12.41%	87,036	12.26%	133,474	10.04%	120,828	8.96%
(+)	Finance income	1250	4,505	0.63%	23,063	3.25%	25,560	1.92%	74,120	5.50%
(-)	Finance costs	1251	(61,525)	(8.62%)	(64,184)	(9.04%)	(108,679)	(8.17%)	(170,600)	(12.66%)
(+/-)	Change in value of financial instruments	1252	(1)	(0.00%)	45	0.01%	(1)	(0.00%)	884	0.07%
(+/-)	Exchange differences (net)	1254	(4,043)	(0.57%)	(4,279)	(0.60%)	(3,937)	(0.30%)	(13,209)	(0.98%)
(+/-)	Impairment and results on disposals of financial instrument	1255	0	0.00%	0	0.00%		0.00%		0.00%
=	NET FINANCIAL RESULT	1256	(61,064)	(8.56%)	(45,355)	(6.39%)	(87,057)	(6.55%)	(108,805)	(8.07%)
(+/-)	Profit (loss) from companies recorded by the equity method	1253	1,379	0.19%	2,028	0.29%	3,332	0.25%	4,155	0.31%
=	PROFIT (LOSS) BEFORE TAX	1265	28,845	4.04%	43,709	6.16%	49,749	3.74%	16,178	1.20%
(+/-)	Income tax	1270	(69,358)	(9.72%)	(29,222)	(4.12%)	(87,110)	(6.55%)	25,323	1.88%
=	PROFIT (LOSS) FOR THE YEAR FROM CONTINUING OPERATIONS	1280	(40,513)	(5.68%)	14,487	2.04%	(37,361)	(2.81%)	41,501	3.08%
(+/-)	Net income for the year from discontinued operations net of tax	1285	(9)	(0.00%)	(2,404)	(0.34%)	(296)	(0.02%)	(2,684)	(0.20%)
=	CONSOLIDATED PROFIT (LOSS) FOR THE YEAR	1288	(40,522)	(5.68%)	12,083	1.70%	(37,657)	(2.83%)	38,817	2.88%
a)	Profit (loss) for year attributable to parent company	1300	(57,375)	(8.04%)	(5,502)	(0.77%)	(67,859)	(5.10%)	5,294	0.39%
b)	Minority interests	1289	16,853	2.36%	17,585	2.48%	30,202	2.27%	33,523	2.49%
EARNINGS PER SHARE			Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
	Basic	1290		(0.74)		(0.08)		(0.87)		0.07
	Diluted	1295		(0.74)		(0.08)		(0.87)		0.07

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF RECOGNISED INCOME AND EXPENSE (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
A) CONSOLIDATED NET INCOME FOR THE YEAR (from income statement)	1305	(37,657)	38,817
B) OTHER GLOBAL RESULT- ITEMS THAT ARE NOT RECLASSIFIED TO RESULT FROM THE PERIOD:	1310	0	0
1. From revaluation/(reversal of revaluation) of tangible assets and intangible assets	1311		
2. From actuarial gains and losses	1344	0	
3. Participation in other comprehensive income recognized for investments in joint ventures and associates	1342		
4. Other income and expenses that are not reclassified to profit or loss	1343		
5. Tax effect	1345		
C) OTHER GLOBAL RESULT- ITEMS THAT MAY BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS:	1350	20,964	(73,593)
1. Financial assets held for sale:	1355	117	(16,257)
a) Profit/(Loss) for valuation	1356	117	(43)
a) Amounts transferred to the profit and loss account	1357		(16,214)
c) Other reclassifications	1358		
2. Hedges of cash flows:	1360	0	0
a) Profit/(Loss) for valuation	1361		
b) Amounts transferred to the profit and loss account	1362		
c) Amounts transferred to initial value of hedged	1363		
d) Other reclassifications	1364		
3. Translation differences:	1365	27,088	(59,411)
a) Profit/(Loss) for valuation	1366	27,088	(59,411)
b) Amounts transferred to the profit and loss account	1367		
c) Other reclassifications	1368		
4. Participation in other comprehensive income recognized for investments in joint ventures and associates:	1370	(6,212)	(2,477)
a) Profit/(Loss) for valuation	1371	(6,212)	(2,477)
b) Amounts transferred to the profit and loss account	1372		
c) Other reclassifications	1373		
5. Other income and expenses that may subsequently reclassified to profit or loss:	1375	0	0
a) Profit/(Loss) for valuation	1376		
b) Amounts transferred to the profit and loss account	1377		
c) Other reclassifications	1378		
6. Tax effect	1380	(29)	4,552
TOTAL COMPREHENSIVE INCOME FOR THE YEAR (A+ B+ C)	1400	(16,693)	(34,776)
a) Attributable to the parent company	1398	(52,928)	(50,967)
b) Attributable to minority interests	1399	36,235	16,191

IV. SELECTED FINANCIAL INFORMATION
 9. CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY (IFRS ADOPTED) (1/2)

Units: Thousands of euros

PRESENT PERIOD		Equity attributable to parent company						Minority interests	Total Equity
		Equity					Adjustments for changes in value		
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for year attributable to parent company	Other equity instruments			
Opening balance at 01/01/2016	3110	235,008	(708,242)	(2,386)	5,294	46,408	(37,605)	66,936	(394,587)
Adjustment for changes in accounting policy	3111								0
Adjustment for errors	3112								0
Adjusted opening balance	3115	235,008	(708,242)	(2,386)	5,294	46,408	(37,605)	66,936	(394,587)
I. Total recognised income/ (expense)	3120		(14,890)		(67,859)		29,821	36,235	(16,693)
II. Transactions with shareholders or owners	3125	0	(1,824)	651	0	102,692	0	(29,903)	71,616
1. Capital increases/ (reductions)	3126								0
2. Conversion of financial liabilities into equity	3127		(1,950)			102,692			100,742
3. Distribution of dividends	3128							(29,903)	(29,903)
4. Trading with own shares (net)	3129		126	651					777
5. Increases/ (reductions) for business combinations	3130								0
6. Other transactions with shareholders or owners	3132								0
III. Other changes in equity	3135	0	(14,019)	0	(5,294)	0	7,120	15,812	3,619
1. Share based payments	3136								0
2. Transfers between equity accounts	3137		5,294		(5,294)				0
3. Other variations	3138		(19,313)				7,120	15,812	3,619
Closing balance at 12/31/2016	3140	235,008	(738,975)	(1,735)	(67,859)	149,100	(664)	89,080	(336,045)

IV. SELECTED FINANCIAL INFORMATION
9. CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY (IFRS ADOPTED) (2/2)

Units: Thousands of euros

PREVIOUS PERIOD		Equity attributable to parent company						Minority interests	Total Equity
		Equity					Adjustments for changes in value		
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for year attributable to parent company	Other equity instruments			
Opening balance at 01/01/2015 (comparative period)	3150	215,808	1,494,378	(3,116)	(2,236,832)	46,408	6,920	(141,337)	(617,771)
Adjustment for changes in accounting policy	3151								0
Adjustment for errors	3152								0
Adjusted opening balance (comparative period)	3155	215,808	1,494,378	(3,116)	(2,236,832)	46,408	6,920	(141,337)	(617,771)
I. Total recognised income/ (expense)	3160		(11,736)		5,294		(44,525)	16,191	(34,776)
II. Transactions with shareholders or owners	3165	19,200	42,390	730	0	0	0	190,129	252,449
1. Capital increases/ (reductions)	3166	19,200	42,628						61,828
2. Conversion of financial liabilities into equity	3167								0
3. Distribution of dividends	3168							(28,186)	(28,186)
4. Trading with own shares (net)	3169		(238)	730					492
5. Increases/ (reductions) for business combinations	3170							218,315	218,315
6. Other transactions with shareholders or owners	3172								0
III. Other changes in equity	3175	0	(2,233,274)	0	2,236,832	0	0	1,953	5,511
1. Share based payments	3176								0
2. Transfers between equity accounts	3177		(2,236,832)		2,236,832				0
3. Other variations	3178		3,558					1,953	5,511
Closing balance at 12/31/2015 (comparative period)	3180	235,008	(708,242)	(2,386)	5,294	46,408	(37,605)	66,936	(394,587)

IV. SELECTED FINANCIAL INFORMATION

10.A. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
A) CASH FLOWS FROM OPERATING ACTIVITIES (1+ 2+ 3+ 4)	1435	192,340	168,070
1. Profit (loss) before tax	1405	49,749	16,178
2. Adjustments to profit (loss):	1410	175,706	204,310
(+) Depreciation and amortization charge	1411	83,196	90,611
(+/-) Other adjustments to income (nets)	1412	92,510	113,699
3. Changes in working capital	1415	5,926	(23,696)
4. Other cash flows from operating activities:	1420	(39,041)	(28,722)
(-) Interest paid	1421		
(-) Payments of dividends and remuneration on other equity instruments	1430		
(+) Dividends received	1422		
(+) Interest received	1423		
(+/-) Income tax recovered/(paid)	1424	(31,268)	(36,755)
(+/-) Other sums received/(paid) from operating activities	1425	(7,773)	8,033
B) CASH FLOWS FROM INVESTING ACTIVITIES (1+ 2+ 3)	1460	17,581	812,765
1. Payments for investments:	1440	(97,904)	(89,212)
(-) Group companies, associates and business units	1441	(15,623)	(8,743)
(-) Property, plant and equipment, intangible assets and investment properties	1442	(72,103)	(80,469)
(-) Other financial assets	1443	(10,178)	
(-) Other assets	1444		
2. Proceeds from disposals:	1450	110,811	893,739
(+) Group companies, associates and business units	1451	35,880	729,825
(+) Property, plant and equipment, intangible assets and investment properties	1452	9,125	1,714
(+) Other financial assets	1453	65,806	162,200
(+) Other assets	1454		
3. Other cash flows from investing activities:	1455	4,674	8,238
(+) Dividends received	1456	4,674	8,052
(+) Interest received	1457		
(+/-) Other sums received/(paid) from investing activities	1458		186
C) CASH FLOWS FROM FINANCING ACTIVITIES (1+2+ 3+ 4)	1490	(282,721)	(793,258)
1. Sums received /(paid) in respect of equity instruments:	1470	(1,131)	59,154
(+) Issues	1471	(1,131)	61,639
(-) Amortization	1472		
(-) Acquisition	1473		(2,485)
(+) Disposal	1474		
2. Sums received /(paid) for financial liability instruments:	1480	(212,007)	(786,264)
(+) Issues	1481	13,968	59,423
(-) Repayment and redemption	1482	(225,975)	(845,687)
3. Payments of dividends and remuneration on other equity instruments	1485	(29,812)	(4,289)
4. Other cash flow from financing activities	1486	(39,771)	(61,859)
(-) Interest paid	1487	(42,516)	(49,367)
(+/-) Other sums received/(paid) from financing activities	1488	2,745	(12,492)
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATES	1492	222	(21,007)
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+ B+ C+ D)	1495	(72,578)	166,570
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	319,001	152,431
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E+ F)	1500	246,423	319,001
COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		PRESENT PERIOD 12/31/2016	PREVIOUS PERIOD 12/31/2015
(+) Cash and banks	1550	236,230	301,129
(+) Other financial assets	1552	10,193	17,872
(-) <i>Less: Bank overdrafts repayable on demand</i>	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	246,423	319,001

IV. SELECTED FINANCIAL INFORMATION
 12. DIVIDENDS PAID

		PRESENT PERIOD			PREVIOUS PERIOD		
		% of Nominal	Euros per share (X.XX)	Amount (€ 000s)	% of Nominal	Euros per share (X.XX)	Amount (€ 000s)
Ordinary shares	2158						
Rest of shares (non-voting, redeemable, etc.)	2159						
Total dividends paid	2160						
a) Interim dividends	2155						
b) Dividends with a charge to reserves or share premium	2156						
b) Non-cash dividends	2157						

IV. SELECTED FINANCIAL INFORMATION
 14. SEGMENT REPORTING

Units: Thousands of euros

Table 1:

GEOGRAPHICAL AREA		Distribution of net turnover by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		PRESENT PERIOD	PREVIOUS PERIOD	PRESENT PERIOD	PREVIOUS PERIOD
Internal market	2210	22,009	21,475	550,131	559,954
Export:	2215			779,830	788,052
a) European Union	2216			174,865	174,924
b) OECD countries	2217			156,975	174,860
c) All other countries	2218			447,990	438,268
TOTAL	2220	22,009	21,475	1,329,961	1,348,006

IV. SELECTED FINANCIAL INFORMATION					
15. AVERAGE WORKFORCE					
		INDIVIDUAL		CONSOLIDATED	
		PRESENT PERIOD	PREVIOUS PERIOD	PRESENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	55	83	8,697	8,646
Men	2296	19	36	4,759	4,825
Women	2297	36	47	3,938	3,821