

ANNEX I

GENERAL

2st

STATISTICAL INFORMATION REPORT FOR YEAR

2015

CLOSING DATE OF PERIOD

12/31/2015

I. IDENTIFICATION DATA

Registered Company name: PROMOTORA DE INFORMACIONES, S.A.

Registered address:

GRAN VÍA, 32

Tax ID no. (CIF)

A28297059

II. SUPPLEMENTARY INFORMATION TO PREVIOUSLY RELEASED PERIODIC INFORMATION

Explanation of the main modifications with respect to the previously released periodic information:

(complete only in the situations indicated in section B) of the instructions)

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

ASSETS

		PRESENT PER. 12/31/2015	PREVIOUS PER. 12/31/2014
A) NON-CURRENT ASSETS	0040	2,074,934	2,337,502
1. Intangible assets:	0030	983	1,798
a) Goodwill	0031		
b) Other intangible assets	0032	983	1,798
2. Property, plant and equipment	0033	823	839
3. Investment properties	0034		
4. Long-term investment in group companies and associates	0035	1,715,568	1,836,250
5. Long-term financial investments	0036	1,059	155,557
6. Deferred tax assets	0037	356,501	343,058
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	427,356	1,096,233
1. Non-current assets held for sale	0050	0	719,086
2. Inventories	0055		
3. Trade and other receivables:	0060	25,919	40,873
a) Trade receivables for sales and services	0061	23,115	38,670
b) Other receivables	0062	681	1,672
c) Current tax assets	0063	2,123	531
4. Short-term investments in group companies and associates	0064	46,391	152,075
5. Short-term financial investments	0070	101,522	111,326
6. Current accrual accounts	0071	2,309	3,318
7. Cash and cash equivalents	0072	251,215	69,555
TOTAL ASSETS (A+B)	0100	2,502,290	3,433,735

EQUITY AND LIABILITIES

		PRESENT PER. 12/31/2015	PREVIOUS PER. 12/31/2014
A) EQUITY (A.1+ A.2+ A.3)	0195	(430,044)	(540,869)
A.1) CAPITAL AND RESERVES	0180	(430,175)	(563,304)
1. Share Capital:	0171	235,008	215,808
a) Authorized capital	0161	235,008	215,808
b) Less: Uncalled capital	0162		
2. Share premium	0172	1,371,299	1,328,671
3. Reserves	0173	119,722	43,990
4. Less: Treasury stock	0174	(2,386)	(3,116)
5. Profit/loss brought forward	0178	(2,195,064)	(1,282,369)
6. Other shareholder contributions	0179		
7. Net income for the year	0175	(5,162)	(912,696)
8. Less: Interim dividend	0176		
9. Other equity instruments	0177	46,408	46,408
A.2) VALUATION ADJUSTMENTS	0188	131	22,435
1. Available for sale financial assets	0181	131	22,435
2. Hedging transactions	0182		
3. Other	0183		
A.3) GRANTS, DONATIONS AND GIFTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	1,987,387	3,026,169
1. Long-term provisions	0115	111,135	385,077
2. Long-term debts	0116	1,751,785	2,490,304
a) Bank borrowings and bonds and other negotiable securities	0131	1,751,785	2,490,301
b) Other non-current financial liabilities	0132	0	3
3. Long-term payable to group and associates companies	0117	113,236	118,574
4. Deferred tax liabilities	0118	11,231	32,214
5. Other non-current liabilities	0135		
6. Long-term accrual accounts	0119		
B) CURRENT LIABILITIES	0130	944,947	948,435
1. Non-current liabilities held for sale	0121		
2. Short-term provisions	0122		
2. Short-term payables	0123	883	12,011
a) Bank borrowings and bonds and other negotiable securities	0133	780	3,894
b) Other financial liabilities	0134	103	8,117
4. Current payables to group and associates companies	0129	921,921	910,056
5. Trade and other payables	0124	22,143	26,368
a) Suppliers	0125	257	371
b) Other accounts payable	0126	20,794	25,392
c) Current tax liabilities	0127	1,092	605
6. Other current liabilities	0136		
7. Current accrual accounts	0128		
TOTAL EQUITY AND LIABILITIES (A+B+C)	0200	2,502,290	3,433,735

IV. SELECTED FINANCIAL INFORMATION
 2. INDIVIDUAL INCOME STATEMENT
 (PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT CURR. PERIOD (2nd HALF)		PREVIOUS CURR. PERIOD (2nd HALF)		CURRENT CUMULATIVE 12/31/2015		PREVIOUS CUMULATIVE 12/31/2014	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenues	0205	4,624	100.00%	22,568	100.00%	21,475	100.00%	33,607	100.00%
(+/-) Variation in inventories of finished products and products in process	0206		0.00%		0.00%		0.00%		0.00%
(+) Own work capitalized	0207		0.00%		0.00%		0.00%		0.00%
(-) Suppliers	0208		0.00%		0.00%	40,00%		0	0.00%
(+) Other operating revenues	0209	275	5.95%	366	1.62%	286	1.33%	410	1.22%
(-) Staff costs	0217	(7,222)	-156.19%	(7,911)	-35.05%	(14,287)	-66.53%	(11,510)	-34.25%
(-) Other operating expenses	0210	(8,302)	-179.54%	(11,529)	-51.09%	(18,466)	-85.99%	(29,451)	-87.63%
(-) Depreciation and amortization charge	0211	(435)	-9.41%	(586)	-2.60%	(942)	-4.39%	(1,319)	-3.92%
(+) Allocation of grants for non-financial assets and others	0212		0.00%		0.00%		0.00%	0	0.00%
(+) Overprovision	0213		0.00%		0.00%		0.00%	0	0.00%
(+/-) Impairment and results on fixed asset disposals	0214	0	0.00%		0.00%	0	0.00%	0	0.00%
(+/-) Other income	0215		0.00%		0.00%		0.00%	0	0.00%
= PROFIT FROM OPERATIONS	0245	(11,060)	-239.19%	2,908	12.89%	(11,934)	-55.57%	(8,263)	-24.59%
(+) Finance income	0250	23,465	507.46%	175,640	778.27%	88,372	411.51%	227,231	676.14%
(-) Finance expenses	0251	(46,357)	-1002.53%	(103,522)	-458.71%	(140,558)	-654.52%	(193,499)	-575.77%
(+/-) Change in value of financial instruments	0252	42	0.91%	736	3.26%	726	3.38%	1,131	3.37%
(+/-) Exchange differences (net)	0254	(102)	-2.21%	(6)	-0.03%	(137)	-0.64%	(8)	-0.02%
(+/-) Impairment and results on disposals of financial instrument	0255	2,003	43.32%	(50,617)	-224.29%	(10,536)	-49.06%	(62,599)	-186.27%
= NET FINANCIAL INCOME	0256	(20,949)	-453.05%	22,231	98.51%	(62,133)	-289.33%	(27,744)	-82.55%
= PROFIT (LOSS) BEFORE TAX	0265	(32,009)	-692.24%	25,139	111.39%	(74,067)	-344.90%	(36,007)	-107.14%
(+/-) Income tax	0270	8,012	173.27%	(67,116)	-297.39%	72,215	336.27%	(82,784)	-246.33%
= PROFIT (LOSS) FOR THE YEAR FROM CONTINUING OPERATIONS	0280	(23,997)	-518.97%	(41,977)	-186.00%	(1,852)	-8.62%	(118,791)	-353.47%
(+/-) Net income for the year from discontinued operations net of tax	0285	(2,616)	-56.57%	(23,789)	-105.41%	(3,310)	-15.41%	(793,905)	-2362.32%
= PROFIT (LOSS) FOR THE YEAR	0300	(26,613)	-575.54%	(65,766)	-291.41%	(5,162)	-24.04%	(912,696)	-2715.79%
EARNINGS PER SHARE		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
Basic	0290		(0.37)		(0.02)		(0.07)		(0.57)
Diluted	0295		(0.37)		(0.02)		(0.07)		(0.57)

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSE
(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
A) PROFIT (LOSS) FOR THE YEAR (from the income statement)	0305	(5,162)	(912,696)
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	0310	(32)	22,435
1. From measurement of financial instruments:	0320	(43)	31,160
a) Financial assets held for sale	0321	(43)	31,160
a) Other revenues/(expenses)	0323		
2. From cash flow hedges	0330		
3. Grants, donations and gifts received	0340		
4. From actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345	11	(8,725)
C) TRANSFERS TO INCOME STATEMENT:	0350	(22,272)	
1. From measurement of financial instruments:	0355	(30,933)	
a) Financial assets held for sale	0356	(30,933)	
a) Other revenues/(expenses)	0358		
2. From cash flow hedges	0360		
3. Grants, donations and gifts received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370	8,661	
TOTAL RECOGNISED INCOME/(EXPENSE) (A+ B+ C)	0400	(27,466)	(890,261)

IV. SELECTED FINANCIAL INFORMATION
4. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY (1/2)
INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY
(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

PRESENT PERIOD		Equity					Adjustments for changes in value	Grants, donations and gifts received	Total Equity
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the year	Other equity instruments			
Opening balance at 01/01/2015	3010	215,808	90,292	(3,116)	(912,696)	46,408	22,435	0	(540,869)
Adjustment for changes in accounting policy	3011								0
Adjustment for errors	3012								0
Adjusted opening balance	3015	215,808	90,292	(3,116)	(912,696)	46,408	22,435	0	(540,869)
Total recognised income/ (expense)	3020		0		(5,162)		(22,304)		(27,466)
Transactions with shareholders or owners	3025	19,200	42,390	730	0	0	0	0	62,320
Capital increases/ (reductions)	3026	19,200	42,628						61,828
2. Conversion of financial liabilities into equity	3027								0
3. Distribution of dividends	3028								0
4. Trading with own shares (net)	3029		(238)	730					492
5. Increases/ (reductions) for business combinations	3030								0
6. Other transactions with shareholders or owners	3032								0
III. Other changes in equity	3035	0	(836,725)	0	912,696	0	0	0	75,971
1. Share based payments	3036								0
2. Transfers between equity accounts	3037		(912,696)		912,696				0
3. Other variations	3038		75,971				0		75,971
Closing balance at 12/31/2015	3040	235,008	(704,043)	(2,386)	(5,162)	46,408	131	0	(430,044)

IV. SELECTED FINANCIAL INFORMATION
4. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY (2/2)
INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY
(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

PREVIOUS PERIOD		Equity					Adjustments for changes in value	Grants, donations and gifts received	Total Equity
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for the year	Other equity instruments			
Opening balance at 01/01/2014 (comparative period)	3050	105,266	173,998	(518)	(596,576)	527,695	0	0	209,865
Adjustment for changes in accounting policy	3051								0
Adjustment for errors	3052								0
Adjusted opening balance (comparative period)	3055	105,266	173,998	(518)	(596,576)	527,695		0	209,865
Total recognised income/ (expense)	3060				(912,696)		22,435		(890,261)
Transactions with shareholders or owners	3065	110,542	547,019	(2,598)	0	(400,281)	0	0	254,682
Capital increases/ (reductions)	3066	110,542	505,281						615,823
2. Conversion of financial liabilities into equity	3067		41,575			(400,281)			(358,706)
3. Distribution of dividends	3068								0
4. Trading with own shares (net)	3069		163	(2,598)					(2,435)
5. Increases/ (reductions) for business combinations	3070								0
6. Other transactions with shareholders or owners	3072								0
III. Other changes in equity	3075	0	(630,725)	0	596,576	(81,006)	0	0	(115,155)
1. Share based payments	3076								0
2. Transfers between equity accounts	3077		(596,576)		596,576				0
3. Other variations	3078		(34,149)			(81,006)			(115,155)
Closing balance at 12/31/2014 (comparative period)	3080	215,808	90,292	(3,116)	(912,696)	46,408	22,435	0	(540,869)

IV. SELECTED FINANCIAL INFORMATION
5. INDIVIDUAL STATEMENT OF CASH FLOWS
2.(PREPARED USING THE PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
A) CASH FLOWS FROM OPERATING ACTIVITIES (1+ 2+ 3+ 4)	0435	(41,331)	(45,791)
1. Profit (loss) before tax	0405	(74,067)	(36,007)
2. Adjustments to profit (loss):	0410	121,922	(71,955)
(+) Depreciation and amortisation charge	0411	(2,368)	1,319
(+/-) Other adjustments to income (nets)	0412	124,290	(73,274)
3. Changes in working capital	0415	(28,475)	265,105
4. Other cash flows from operating activities:	0420	(60,711)	(202,934)
(-) Interest paid	0421	(36,057)	(40,118)
(+) Dividends received	0422	10,948	18,231
(+) Interest received	0423	6,790	6,921
(+/-) Income tax recovered/(paid)	0430	(2,299)	3,598
(+/-) Other sums received/(paid) from operating activities	0425	(40,093)	(191,566)
B) CASH FLOWS FROM INVESTING ACTIVITIES (1+2)	0460	843,786	482,874
1. Payments for investments:	0440	(113)	(14)
(-) Group companies, associates and business units	0441		
(-) Property, plant and equipment, intangible assets and investment properties	0442	(113)	(14)
(-) Other financial assets	0443		
(-) Other assets	0444		
2. Proceeds from disposals:	0450	843,899	482,888
(+) Group companies, associates and business units	0451	681,699	482,888
(+) Property, plant and equipment, intangible assets and investment properties	0452		
(+) Other financial assets	0453	162,200	
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1+2+ 3)	0490	(620,795)	(442,749)
1. Sums received /(paid) in respect of equity instruments:	0470	60,758	100,305
(+) Issues	0471	61,639	103,163
(-) Redemption	0472		
(-) Acquisition	0473	(2,485)	(4,935)
(+) Disposal	0474	1,604	2,077
(+) Grants, donations and gifts received	0475		
2. Sums received /(paid) for financial liability instruments:	0480	(678,814)	(543,054)
(+) Issues	0481	105,288	34,925
(-) Repayment and redemption	0482	(784,102)	(577,979)
3. Payments of dividends and remuneration on other equity instruments	0485	(2,739)	
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATES	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+ B+ C+ D)	0495	181,660	(5,666)
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	69,555	75,221
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E+ F)	0500	251,215	69,555
COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
(+) Cash and banks	0550	251,215	69,555
(+) Other financial assets	0552		
(-) <i>Less: Bank overdrafts repayable on demand</i>	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	251,215	69,555

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED)

Units: Thousands of euros

ASSETS		PRESENT PER. 12/31/2015	PREVIOUS PER. 12/31/2014
A) NON-CURRENT ASSETS	1040	1,336,733	1,536,749
1. Intangible assets:	1030	706,349	737,156
a) Goodwill	1031	577,298	599,958
b) Other intangible assets	1032	129,051	137,198
2. Property, plant and equipment	1033	127,866	142,684
3. Investment properties	1034	343	352
4. Investments accounted for using the equity method	1035	42,841	46,085
5. Non-current financial assets	1036	30,904	185,647
6. Deferred tax assets	1037	425,218	421,346
7. Other non-current assets	1038	3,212	3,479
B) CURRENT ASSETS	1085	1,026,659	2,054,821
1. Non-current assets held for sale	1050	47	1,118,810
2. Inventories	1055	153,521	159,242
3. Trade and other receivables:	1060	439,637	496,452
a) Trade receivables for sales and services	1061	366,673	391,395
b) Other receivables	1062	72,964	105,057
c) Current tax assets	1063		
4. Other current financial assets	1070	114,453	127,886
5. Other current assets	1075	0	0
6. Cash and cash equivalents	1072	319,001	152,431
TOTAL ASSETS (A + B)	1100	2,363,392	3,591,570

EQUITY AND LIABILITIES

		PRESENT PER. 12/31/2015	PREVIOUS PER. 12/31/2014
A) EQUITY (A.1+ A.2+ A.3)	1195	(394,587)	(617,771)
A.1) CAPITAL AND RESERVES	1180	(423,918)	(483,354)
1. Share Capital	1171	235,008	215,808
a) Authorized capital	1161	235,008	215,808
b) Less: <i>Uncalled capital</i>	1162		
2. Share premium	1172	1,371,299	1,328,671
3. Reserves	1173	(23,393)	(23,537)
4. Less: <i>Treasury stock</i>	1174	(2,386)	(3,116)
5. Profit/loss brought forward	1178	(2,056,148)	189,244
6. Other shareholder contributions	1179		
7. Profit (loss) for year attributable to parent company	1175	5,294	(2,236,832)
8. Less: <i>Interim dividend</i>	1176	0	
9. Other equity instruments	1177	46,408	46,408
A.2) VALUATION ADJUSTMENTS	1188	(37,605)	6,920
1. Available for sale financial assets	1186	57	11,762
2. Hedging transactions	1182		
3. Translation differences	1184	(37,662)	(4,842)
4. Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT COMPANY (A.1+ A.2)	1189	(461,523)	(476,434)
A.3) MINORITY INTERESTS	1193	66,936	(141,337)
B) NON-CURRENT LIABILITIES	1120	2,176,489	2,984,524
1. Grants	1117	1,302	432
2. Non-current provisions	1115	59,746	115,964
3. Non-current financial liabilities:	1116	2,039,580	2,763,869
a) Bank borrowings and bonds and other negotiable securities	1131	1,907,758	2,645,505
b) Other non-current financial liabilities	1132	131,822	118,364
4. Deferred tax liabilities	1118	36,452	60,013
5. Other non-current liabilities	1135	39,409	44,246
C) CURRENT LIABILITIES	1130	581,490	1,224,817
1. Non-current liabilities held for sale	1121	0	618,478
2. Current provisions	1122	7,511	6,945
3. Current financial liabilities:	1123	123,882	109,670
a) Bank borrowings and bonds and other negotiable securities	1133	100,765	108,756
b) Other financial liabilities	1134	23,117	914
4. Trade and other payables:	1124	427,315	444,043
a) Suppliers	1125	296,062	317,521
b) Other accounts payable	1126	131,253	126,522
c) Current tax liabilities	1127		
5. Other current liabilities	1136	22,782	45,681
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	2,363,392	3,591,570

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT CURR. PERIOD (2nd HALF)		PREVIOUS PERIOD (2nd HALF)		CURRENT CUMULATIVE 12/31/2015		PREVIOUS CUMULATIVE 12/31/2014	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenues	1205	710,067	100.00%	754,020	100.00%	1,348,006	100.00%	1,408,215	100.00%
(+/-) Variation in inventories of finished products and products in process	1206	0	0.00%	0	0.00%		0.00%		0.00%
(+) Own work capitalized	1207	169	0.02%	834	0.11%	325	0.02%	1,156	0.08%
(-) Suppliers	1208	(115,100)	-16.21%	(146,326)	-19.41%	(212,779)	-15.78%	(260,580)	-18.50%
(+) Other operating revenues	1209	9,223	1.30%	10,945	1.45%	19,742	1.46%	20,399	1.45%
(-) Staff costs	1217	(198,490)	-27.95%	(212,151)	-28.14%	(412,773)	-30.62%	(433,242)	-30.77%
(-) Other operating expenses	1210	(273,842)	-38.57%	(325,420)	-43.16%	(533,987)	-39.61%	(596,440)	-42.35%
(-) Depreciation and amortization charge	1211	(46,643)	-6.57%	(52,336)	-6.94%	(90,611)	-6.72%	(102,537)	-7.28%
(+) Allocation of grants for non-financial assets and others	1212	0	0.00%	0	0.00%		0.00%		0.00%
(+/-) Impairment and results on fixed asset disposals	1214	1,652	0.23%	(15,401)	-2.04%	2,905	0.22%	(8,251)	-0.59%
(+/-) Other income	1215	0	0.00%	0	0.00%		0.00%		0.00%
= PROFIT FROM OPERATIONS	1245	87,036	12.26%	14,165	1.88%	120,828	8.96%	28,720	2.04%
(+) Finance income	1250	23,063	3.25%	162,011	21.49%	74,120	5.50%	210,890	14.98%
(-) Finance costs	1251	(64,184)	-9.04%	(139,337)	-18.48%	(170,600)	-12.66%	(236,551)	-16.80%
(+/-) Change in value of financial instruments	1252	45	0.01%	1,025	0.14%	884	0.07%	1,874	0.13%
(+/-) Exchange differences (net)	1254	(4,279)	-0.60%	(11,849)	-1.57%	(13,209)	-0.98%	(15,277)	-1.08%
(+/-) Impairment and results on disposals of financial instrument	1255	0	0.00%	0	0.00%		0.00%		0.00%
= NET FINANCIAL INCOME	1256	(45,355)	-6.39%	11,850	1.57%	(108,805)	-8.07%	(39,064)	-2.77%
(+/-) Profit (loss) from companies recorded by the equity method	1253	2,028	0.29%	40,036	5.31%	4,155	0.31%	36,039	2.56%
= PROFIT (LOSS) BEFORE TAX	1265	43,709	6.16%	66,051	8.76%	16,178	1.20%	25,695	1.82%
(+/-) Income tax	1270	(29,222)	-4.12%	(109,207)	-14.48%	25,323	1.88%	(132,607)	-9.42%
= PROFIT (LOSS) FOR THE YEAR FROM CONTINUING OPERATIONS	1280	14,487	2.04%	(43,156)	-5.72%	41,501	3.08%	(106,912)	-7.59%
(+/-) Net income for the year from discontinued operations net of tax	1285	(2,404)	-0.34%	(98,207)	-13.02%	(2,684)	-0.20%	(2,203,004)	-156.44%
= CONSOLIDATED PROFIT (LOSS) FOR THE YEAR	1288	12,083	1.70%	(141,363)	-18.75%	38,817	2.88%	(2,309,916)	-164.03%
a) Profit (loss) for year attributable to parent company	1300	(5,502)	-0.77%	(73,704)	-9.77%	5,294	0.39%	(2,236,832)	-158.84%
Minority interests	1289	17,585	2.48%	(67,659)	-8.97%	33,523	2.49%	(73,084)	-5.19%
EARNINGS PER SHARE		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
Basic	1290	(0.08)		(1.16)		0.07		(41.63)	
Diluted	1295	(0.08)		(1.16)		0.07		(41.63)	

IV. SELECTED FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF RECOGNISED INCOME AND EXPENSE (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
A) CONSOLIDATED NET INCOME FOR THE YEAR (from income statement)	1305	38,817	(2,309,916)
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	1310	(61,919)	9,580
1. From revaluation/(reversal of revaluation) of tangible fixed assets and intangible assets	1311		
2. From measurement of financial instruments:	1320	(43)	16,336
a) Financial assets held for sale	1321	(43)	16,336
a) Other revenues/(expenses)	1323		
3. From cash flow hedges	1330		
4. Translation differences	1334	(59,411)	(2,182)
5. From actuarial gains and losses and other adjustments	1344		
6. Companies accounted for by the equity method	1342	(2,477)	
7. Other income and expense recognised directly in equity	1343		
8. Tax effect	1345	12	(4,574)
C) TRANSFERS TO INCOME STATEMENT:	1350	(11,674)	
1. From measurement of financial instruments:	1355	(16,214)	
a) Financial assets held for sale	1356	(16,214)	
a) Other revenues/(expenses)	1358		
2. From cash flow hedges	1360		
3. Translation differences	1364		
4. Companies accounted for by the equity method	1368		
5. Other income and expense recognised directly in equity	1363		
6. Tax effect	1370	4,540	
TOTAL RECOGNISED INCOME/(EXPENSE) (A+ B+ C)	1400	(34,776)	(2,300,336)
a) Attributable to parent company	1398	(50,967)	(2,300,336)
b) Attributable to minority interests	1399	16,191	(72,553)

IV. SELECTED FINANCIAL INFORMATION
 9. CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY (IFRS ADOPTED) (1/2)

Units: Thousands of euros

PRESENT PERIOD		Equity attributable to parent company						Minority interests	Total Equity
		Equity					Adjustments for changes in value		
		Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for year attributable to parent company	Other equity instruments			
Opening balance at 01/01/2015	3110	215,808	1,494,378	(3,116)	(2,236,832)	46,408	6,920	(141,337)	(617,771)
Adjustment for changes in accounting policy	3111								0
Adjustment for errors	3112								0
Adjusted opening balance	3115	215,808	1,494,378	(3,116)	(2,236,832)	46,408	6,920	(141,337)	(617,771)
Total recognised income/ (expense)	3120		(11,736)		5,294		(44,525)	16,191	(34,776)
Transactions with shareholders or owners	3125	19,200	42,390	730	0	0	0	190,129	252,449
1. Capital increases/ (reductions)	3126	19,200	42,628						61,828
2. Conversion of financial liabilities into equity	3127								0
3. Distribution of dividends	3128		0					(28,186)	(28,186)
4. Trading with own shares (net)	3129		(238)	730					492
5. Increases/ (reductions) for business combinations	3130							218,315	218,315
6. Other transactions with shareholders or owners	3132								0
III. Other changes in equity	3135	0	(2,233,274)	0	2,236,832	0	0	1,953	5,511
1. Share based payments	3136								0
2. Transfers between equity accounts	3137		(2,236,832)		2,236,832				0
3. Other variations	3138		3,558					1,953	5,511
Closing balance at 12/31/2015	3140	235,008	(708,242)	(2,386)	5,294	46,408	(37,605)	66,936	(394,587)

IV. SELECTED FINANCIAL INFORMATION
 9. CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY (IFRS ADOPTED) (2/2)

Units: Thousands of euros

PREVIOUS PERIOD	Equity attributable to parent company							Minority interests	Total Equity
	Equity					Adjustments for changes in value			
	Share Capital	Share premium and Reserves (1)	Treasury stock	Profit (loss) for year attributable to parent company	Other equity instruments				
Opening balance at 01/01/2014 (comparative period)	3150	105,266	1,635,256	(518)	(648,705)	527,695	(12,451)	(37,217)	1,569,326
Adjustment for changes in accounting policy	3151								0
Adjustment for errors	3152								0
Adjusted opening balance (comparative period)	3155	105,266	1,635,256	(518)	(648,705)	527,695	(12,451)	(37,217)	1,569,326
Total recognised income/ (expense)	3160		(10,322)		(2,236,832)		19,371	(72,553)	(2,300,336)
Transactions with shareholders or owners	3165	110,542	547,019	(2,598)	0	(400,281)	0	(25,415)	229,267
1. Capital increases/ (reductions)	3166	110,542	505,281						615,823
2. Conversion of financial liabilities into equity	3167		41,575			(400,281)			(358,706)
3. Distribution of dividends	3168							(25,384)	(25,384)
4. Trading with own shares (net)	3169		163	(2,598)					(2,435)
5. Increases/ (reductions) for business combinations	3170							(31)	(31)
6. Other transactions with shareholders or owners	3172								0
III. Other changes in equity	3175	0	(677,575)	0	648,705	(81,006)	0	(6,152)	(116,028)
1. Share based payments	3176								0
2. Transfers between equity accounts	3177		(648,705)		648,705				0
3. Other variations	3178		(28,870)			(81,006)		(6,152)	(116,028)
Closing balance at 12/31/2014 (comparative period)	3180	215,808	1,494,378	(3,116)	(2,236,832)	46,408	6,920	(141,337)	(617,771)

IV. SELECTED FINANCIAL INFORMATION
10.A. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (IFRS ADOPTED)

Units: Thousands of euros

		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
A) CASH FLOWS FROM OPERATING ACTIVITIES (1+ 2+ 3+ 4)	1435	168,070	(10,981)
1. Profit (loss) before tax	1405	16,178	25,695
2. Adjustments to profit (loss):	1410	204,310	119,666
(+) Depreciation and amortisation charge	1411	90,611	102,537
(+/-) Other adjustments to income (nets)	1412	113,699	17,129
3. Changes in working capital	1415	(23,696)	(5,824)
4. Other cash flows from operating activities:	1420	(28,722)	(150,518)
(-) Interest paid	1421		
(-) Payments of dividends and remuneration on other equity instruments	1430		
(+) Dividends received	1422		
(+) Interest received	1423		
(+/-) Income tax recovered/(paid)	1424	(36,755)	(33,635)
(+/-) Other sums received/(paid) from operating activities	1425	8,033	(116,883)
B) CASH FLOWS FROM INVESTING ACTIVITIES (1+ 2+ 3)	1460	812,765	424,722
1. Payments for investments:	1440	(89,212)	(83,768)
(-) Group companies, associates and business units	1441	(8,743)	(9,657)
(-) Property, plant and equipment, intangible assets and investment properties	1442	(80,469)	(74,111)
(-) Other financial assets	1443		
(-) Other assets	1444		
2. Proceeds from disposals:	1450	893,739	550,172
(+) Group companies, associates and business units	1451	729,825	548,578
(+) Property, plant and equipment, intangible assets and investment properties	1452	1,714	1,594
(+) Other financial assets	1453	162,200	
(+) Other assets	1454		
3. Other cash flows from investing activities:	1455	8,238	(41,682)
(+) Dividends received	1456	8,052	4,517
(+) Interest received	1457		
(+/-) Other sums received/(paid) from investing activities	1458	186	(46,199)
C) CASH FLOWS FROM FINANCING ACTIVITIES (1+2+ 3+ 4)	1490	(793,258)	(383,644)
1. Sums received /(paid) in respect of equity instruments:	1470	59,154	100,305
(+) Issues	1471	61,639	103,163
(-) Redemption	1472		
(-) Acquisition	1473	(2,485)	(4,935)
(+) Disposal	1474		2,077
2. Sums received /(paid) for financial liability instruments:	1480	(786,264)	(544,373)
(+) Issues	1481	59,423	61,124
(-) Repayment and redemption	1482	(845,687)	(605,497)
3. Payments of dividends and remuneration on other equity instruments	1485	(4,289)	(25,753)
4. Other cash flow from financing activities	1486	(61,859)	86,177
(-) Interest paid	1487	(49,367)	(50,232)
(+/-) Other sums received/(paid) from financing activities	1488	(12,492)	136,409
D) EFFECT OF CHANGES IN FOREIGN EXCHANGE RATES	1492	(21,007)	(16,959)
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+ B+ C+ D)	1495	166,570	13,138
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	152,431	139,293
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E+ F)	1500	319,001	152,431
COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		PRESENT PERIOD 12/31/2015	PREVIOUS PERIOD 12/31/2014
(+) Cash and banks	1550	301,129	57,333
(+) Other financial assets	1552	17,872	95,098
(-) <i>Less: Bank overdrafts repayable on demand</i>	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	319,001	152,431

IV. SELECTED FINANCIAL INFORMATION
 12. DIVIDENDS PAID

		PRESENT PERIOD			PREVIOUS PERIOD		
		% of Nominal	Euros per share (X.XX)	Amount (€000s)	% of Nominal	Euros per share (X.XX)	Amount (€000s)
Ordinary shares	2158				0.00	0.00	0
Rest of shares (non-voting, redeemable, etc.)	2159				138.00	0.14	77,064
Total dividends paid	2160	0	0.00	0	138.00	0.14	77,064
a) Interim dividends	2155				0.00	0.00	0
b) Dividends with a charge to reserves or share premium	2156			0	0.00	0.00	77,064
b) Non-cash dividends	2157				0.00	0.00	0

IV. SELECTED FINANCIAL INFORMATION
14. SEGMENT REPORTING

Units: Thousands of euros

Table 1:

GEOGRAPHICAL AREA		Distribution of net turnover by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		PRESENT PERIOD	PREVIOUS PERIOD	PRESENT PERIOD	PREVIOUS PERIOD
Internal market	2210	21,475	33,607	559,954	548,494
Export:	2215			788,052	859,721
a) European Union	2216			174,924	179,804
b) OECD countries	2217			174,860	176,733
c) All other countries	2218			438,268	503,184
TOTAL	2220	21,475	33,607	1,348,006	1,408,215

Table 2:

SEGMENTS		Ordinary revenues					
		CONSOLIDATED					
		Ordinary revenues from external customers		Ordinary revenues between segments		Total ordinary revenues	
		PRESENT PERIOD	PREVIOUS PERIOD	PRESENT PERIOD	0.00	0.00	0.00
AUDIOVISUAL	2221					0	0
EDUCATION	2222					0	0
RADIO	2223					0	0
PRESS	2224					0	0
OTHER	2225					0	0
	2226						
	2227						
	2228						
	2229						
	2230						
Adjustments and eliminations of ordinary revenues between segment	2231					0	0
TOTAL	2235	0	0	0	0	0	0

Table 3:

SEGMENTS		Profit (loss)	
		PRESENT PERIOD	PREVIOUS PERIOD
AUDIOVISUAL	2250		
EDUCATION	2251		
RADIO	2252		
PRESS	2253		
OTHER	2254		
	2255		
	2256		
	2257		
	2258		
	2259		
Total profit (loss) of reported segments	2260	0	0
(+/-) Unallocated profit (loss)	2261		
(+/-) Elimination of internal profit/loss (inter-segment)	2262		
(+/-) Other profit (loss)	2263		
(+/-) Income tax and/or profit (loss) from discontinued operations	2264		
PROFIT BEFORE TAX	2270	0	0