

*English translation for information purposes only.*

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Promotora de Informaciones, S.A. (“**PRISA**” or the “**Company**”), pursuant to article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

#### **OTHER RELEVANT INFORMATION**

Following the announcements of “inside information” (official registry no. 2089) and “other relevant information” (official registry no. 26365) published by the Company on January 30, 2024, PRISA informs the result of the extraordinary conversion period (the “**Extraordinary Conversion Period**”) of the issuance of subordinated notes mandatorily convertible into ordinary shares of the Company (ISIN Code: ES0371743016) (the “**Convertible Notes Due 2028**”) issued by PRISA in February 2023 (the “**Issuance 2023**”), which was opened by resolution of the Board of Directors of the Company in the context of the announcement made on January 30, 2024, in relation to an issuance of equity securities of PRISA with recognition of pre-emptive subscription rights of the shareholders of the Company.

During the Extraordinary Conversion Period, which has taken place between February 5, 2024, and February 14, 2024 (both days included), requests have been received for the conversion of 20,287 Convertible Notes Due 2028 (the “**Convertible Notes to be Redeemed**”), for a total nominal amount up to EUR 7,506,190, remaining outstanding, after the conversion periods of the Issuance 2023 that have taken place to date, 63,442 Convertible Notes Due 2028, representing 18.06% of the total nominal amount of the Issuance 2023 (351,350 Convertible Notes Due 2028 were issued and subscribed, for a total nominal amount of EUR 129,999,500).

It is expected that in the following days, PRISA’s Board of Directors will resolve to redeem the Convertible Notes to be Redeemed and to partially execute the share capital increase approved by the Company’s Board of Directors on its meeting held on January 9, 2023, within the framework of the Issuance 2023, setting the share capital at the amount resulting from adding to the current share capital of PRISA (EUR 100,827,119.30) the necessary amount to attend the conversion, at the fixed conversion price in force on February 14, 2024 (EUR 0.37), of the Convertible Notes to be Redeemed.

For this purpose, it has been resolved to increase the share capital by a total nominal amount of EUR 2,028,700 (the “**Capital Increase**”), by issuing and placing into circulation 20,287,000 newly issued ordinary shares of PRISA (the “**New Shares**”), each with a par value of EUR 0.10, of the same class and series as the shares of PRISA currently outstanding. As a result of the Capital Increase, the share capital of PRISA will be set at EUR 102,855,819.30 and will be represented by 1,028,558,193 ordinary shares with a par value of EUR 0.10.

The Company will communicate to the market through the publication of the corresponding communication of “other relevant information” the adoption of the corporate resolutions of PRISA’s Board of Directors, as well as the registration of the public deed relating to the Capital Increase in the Spanish Commercial Registry, and the expected date of admission to trading of the New Shares issued in the Spanish stock exchanges (Madrid, Barcelona, Bilbao and Valencia), as well as their inclusion in the *Sistema de Interconexión Bursátil* (SIBE).

In Madrid, February 15, 2024  
Pablo Jiménez de Parga Maseda  
Secretary of the Board of Directors

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