



Promotora de Informaciones, S.A. ("**PRISA**" or the "**Company**"), in accordance with the provisions of Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby communicates the following

#### **OTHER RELEVANT INFORMATION**

PRISA communicates, in accordance with the provisions of annex I of the securities note (*nota de valores*) registered in the official registries of the Spanish Securities and Exchange Commission (*Comisión Nacional del Mercado de Valores*) (the "**CNMV**") on January 10, 2023 (official registry no. 11259) (the "**2023 Securities Note**") relating to the public subscription offer of the subordinated notes necessarily convertible into ordinary shares of the Company with ISIN code ES0371743016 (the "**2023 Convertible Notes**") issued by PRISA in February 2023 for a total nominal amount of EUR 129,999,500 (the "**Issuance of Convertible Notes Due 2028**"), the occurrence of an adjustment event to the established fixed conversion price (EUR 0.37) of the 2023 Convertible Notes (the "**Adjustment Event**").

The Adjustment Event is the share capital increase by means of cash contributions with exclusion of the pre-emptive subscription right executed by the Company on March 25, 2025 (the "**Capital Increase**"), and which was announced to the market through the publication of the relevant communications of "inside information" on March 25, 2025 (official registry no. 2668) and on March 26, 2025 (official registry no. 2670).

As indicated by Issuer Solutions, S.L., in its capacity as calculation agent for the Issuance of Convertible Notes Due 2028 (the "**Calculation Agent**"), the fixed conversion price of the 2023 Convertible Notes adjusted by the Adjustment Event is EUR 0.36 per each new share, being the effective date of the aforementioned adjustment today, the disbursement date of the new shares issued within the framework of the Capital Increase.

The 2023 Securities Notes is available on the website of the CNMV ([www.cnmv.es](http://www.cnmv.es)) and on the Company's website ([www.prisa.com/es/info/prospectus](http://www.prisa.com/es/info/prospectus)).

In Madrid, March 27, 2025  
Pablo Jiménez de Parga Maseda  
Secretary of the Board of Directors