



Promotora de Informaciones, S.A. ("**PRISA**" or the "**Company**"), in accordance with Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

OTHER RELEVANT INFORMATION

Following the announcements of "inside information" (official registry no. 2678) and "other relevant information" (official registry no. 33767) published by the Company on March 27, 2025, and on March 28, 2025, respectively, PRISA announces the result of the extraordinary conversion period of the issuance of subordinated notes mandatorily convertible into ordinary shares of the Company with ISIN code ES0371743024 (the "**Convertible Notes 2024**") issued by PRISA on April 2024 (the "**Issuance of Convertible Notes Due 2029**"), which was opened by the Board of Directors of the Company as a result of the request submitted by a holder of more than 5% of the outstanding Convertible Notes 2024, in accordance with the terms and conditions of the Issuance of Convertible Notes Due 2029 (the "**Extraordinary Conversion Period**").

During the Extraordinary Conversion Period, which has taken place between March 31, 2025, and April 9, 2025 (both days included), requests have been received for the conversion of 122,144 Convertible Notes 2024, for a total nominal amount up to EUR 45,193,280, which represents 45.19% of the total nominal amount of the Issuance of Convertible Notes Due 2029, remaining outstanding, after the conversion periods that have taken place to date, 90,460 Convertible Notes 2024, representing 33.47% of the total nominal amount of the Issuance of Convertible Notes Due 2029 (270,270 Convertible Notes 2024 were issued and subscribed, for a total nominal amount of EUR 99,999,900).

In view of the result of the Extraordinary Conversion Period, the Board of Directors of the Company has [unanimously] resolved on its meeting held today the following:

- 1) Redeem the 122,144 Convertible Notes 2024 whose conversion has been requested during the Extraordinary Conversion Period (the "**Convertible Notes 2024 to be Redeemed**").
- 2) Partially execute the capital increase approved by the Company's Board of Directors on its meeting held on March 12, 2024 within the framework of the Issuance of Convertible Notes Due 2029, setting the share capital at the amount resulting from adding to the current share capital of PRISA (which is EUR 121,717,649.20, after the capital increase also agreed today by the Board of Directors by conversion of certain convertible notes issued in February 2023 with ISIN code ES0371743016, and which has been communicated by means of a communication of "other relevant information" immediately prior to this one) the necessary amount to attend the conversion, at the fixed conversion price in force on April 9, 2025 (EUR 0.36), of the Convertible Notes 2024 to be Redeemed.

For this purpose, it has been resolved to increase the share capital for a total nominal amount of EUR 12,553,688.30 (the "**Capital Increase by Conversion of the CN 2024**"), by issuing and placing into circulation 125,536,883 new shares, each with a par value of EUR 0.10, of the same class and series as the shares of PRISA currently outstanding (the "**New Shares**").

Fractions of shares will be paid in cash to the holders of the Convertible Notes 2024 to be Redeemed since, as the conversion price has been set at EUR 0.36 on April 9, 2025, the conversion ratio of the Convertible Notes 2024 to be Redeemed does not give, in any case, a whole number of new shares. The Company will pay in cash to the holders of the Convertible Notes 2024 to be Redeemed the fractions of shares that result within 5 business days following the date on which the New Shares (as this concept is defined below) have been recorded in the corresponding registries maintained by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. ("**Iberclear**") and its participating entities.

The issue price of the New Shares is EUR 0.36 per share (EUR 0.10 of par value plus EUR 0.26 of share premium). Therefore, the total share premium amounts to EUR 32,639,589.58 and the effective amount (par value plus share premium) of the Capital Increase by Conversion of the CN 2024 amounts to EUR 45,193,277.88.

The New Shares will be fully subscribed and paid up, and the share premium satisfied, by the holders of the Convertible Notes 2024 to be Redeemed by their conversion and redemption.

The New Shares will be ordinary shares equal to those currently outstanding, and will confer to their holders, as from the date of their registration within the accounting records of Iberclear, the same economic and voting rights as the Company's shares currently outstanding.

The New Shares will be represented by book-entries, which will be maintained by Iberclear and its participating entities.

As a result of the Capital Increase by Conversion of the CN 2024, the share capital of PRISA will be set at EUR 134,271,337.50 and will be represented by 1,342,713,375 ordinary shares with a par value of EUR 0.10 each.

The public deed relating to the Capital Increase by Conversion of the CN 2024 is expected to be executed in the next days. The Company will announce to the market through the publication of the relevant communication of "other relevant information" the registration of the public deed relating to the Capital Increase by Conversion of the CN 2024 in the Commercial Registry, and the expected date of admission to trading of the New Shares in the Spanish stock exchanges of Barcelona, Bilbao, Madrid and Valencia, as well as their inclusion in the *Sistema de Interconexión Bursátil* (SIBE).

In Madrid, April 10, 2025
Pablo Jiménez de Parga Maseda
Secretary of the Board of Directors